HOW TO INVEST

APPLICATION - CHEQUES

1. Client reads the latest AMP Capital Investment Funds Product Disclosure Statement (PDS) and fills out the Application Form in the relevant PDS.
2. Please note that our minimum initial investment is $50 per fund.
3. CLIENT MAKES CHEQUE PAYABLE TO: AMP Custodian Services (NZ) Limited – PIP Application Account.
4. Please check that the cheque has been made out to the account shown above.
5. Post the application form and cheque to: Applications, PO Box 106-435, Auckland 1143.
6. Once the cheque is banked and funds are cleared, units will be purchased in the selected AMP Capital Investment Fund(s).
7. Once your units are issued, a Confirmation of Investment letter will be posted to you.

APPLICATION - DIRECT CREDIT

1. Client reads latest AMP Capital Investment Funds Product Disclosure Statement (PDS) and fills out the Application Form in the relevant PDS.
2. Note on the Application Form that monies will be direct credited. Please note that our minimum initial investment is $50 per fund.
3. Please ensure your client direct credits the total amount noted on their application form from their bank account to: AMP Custodian Services (NZ) Limited - PIP Application Account 02-0500-0936956-000.
4. The critical item for the direct credit is that the “code” used in the code field is a six character alphanumeric code made up of first three letters of client’s surname and any combination of numbers – e.g. EDM001.
5. Scan Application Form and send to: query@ampcapital.co.nz or;
6. Place Application Form in post to: Applications, PO Box 106-435, Auckland 11430. Once the funds are cleared, units will be purchased.
7. Once your units are issued, a Confirmation of Investment letter will be posted to you.

WITHDRAWING FUNDS

1. Please complete our “Withdrawing Funds” form available from AMP Capital website.
2. Scan the completed “Withdrawing Funds” form and email to: query@ampcapital.co.nz or post to: Applications, AMP Capital Investment Funds, PO Box 106-435, Auckland 1143.

CHANGE OF DETAILS FORM

1. Please complete our “Change of Details” form available from the AMP Capital website.
2. Scan the completed “Change of Details” form and email to: query@ampcapital.co.nz or post to: Applications, PO Box 106-435, Auckland 1143.

GENERAL

For advisers wishing to know more about the AMP Capital Investment Funds please visit www.ampcapital.com.