What is Socially Responsible investing?

Socially responsible investing means different things to different people.

At AMP Capital, we offer a range of socially responsible investment options to suit different needs. For example, our flagship product, the AMP Capital Ethical Leaders Balanced Fund ("the Fund"), is a diversified fund that chooses global fund managers that use certain environmental, social and governance criteria in their investment process.

We invest in high-quality, socially responsible fund managers who work towards a better future for society and can deliver strong investment returns over the long term. Our diversified approach means we’re able to scale the full opportunity set and invest in Australian and global equities, fixed income, property and infrastructure managers. We actively look for fund managers who consider social, environmental and governance considerations alongside traditional financial analysis. As such, the Fund aims to invest in securities and companies considered to be socially responsible.

In addition to our fund manager selection process, we also screen out investments that have the potential to cause social harm, such as tobacco, armaments and gambling, and limit exposure to companies that use large amounts of carbon-intensive fossil fuels.

We regularly meet the boards and chief executive officers of some of the world’s largest companies to press for greater socially responsible standards and practices; for example, we engage with companies on their carbon footprint, working conditions in supply chains and levels of gender diversity.

Ultimately, we seek to invest for a better future on behalf of you, the member.

Our socially responsible investment approach is two-pronged:

1. We invest in companies that positively contribute to society and engage on ESG issues that are important to members
2. We avoid companies & assets that negatively impact our world

| Human Rights | Animal Welfare | Tobacco | Gambling |
| Environment | Responsible Banking | Fossil Fuels (Thermal Coal & Brown Coal Power Generation) |
| Gender Diversity | Treatment of Workforce/ Child Labour | Pornography | Armaments |
| Governance | Pollution | Executive Pay | Alcohol |
| Pollution | Executive Pay | Alcohol | Nuclear power (including uranium) |

What is a material exposure?

A company that derives more than 10% of its total revenue from these industries, except for tobacco and controversial weapons, where a zero-revenue test applies.

Note: we also limit investments into companies that use large amounts of carbon-intensive fossil fuels.
Our current mix of asset classes and fund managers

As at March 2019.
Please note that this chart is not proportional to the current asset class breakdown within the Fund.

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