

24 November 2009



Media release

AMP Capital Wholesale Office Fund prices A\$ Medium Term Note

On 23 November 2009 AMP Capital Wholesale Office Fund (AWOF) priced its inaugural A\$ Medium Term Note (A\$MTN) issue – an A\$250 million, five-year transaction.

Following very strong demand from investors, the transaction was upsized from the initial launch amount of A\$200 million to A\$250 million after the books closed more than two and a half times oversubscribed.

The secured nature of the A\$MTNs was a strong focus point for investors, with a number of accounts noting the robust and innovative structure.

More than 20 accounts participated in the transaction both domestic and offshore, with strong support from fund managers, private banks and middle market accounts.

Joint Lead Managers to the transaction were ANZ and Westpac.

Transaction details:

Issuer:	AMP Capital Investors Limited
Issue rating:	A/Stable (S&P)
Amount issued:	A\$250,000,000
Pricing date:	23 November 2009
Settlement date:	25 November 2009
Maturity date:	5 October 2014
Coupon:	8.00% per annum
Joint Lead Managers:	ANZ and Westpac

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